Distributed Snapshots

Spring 2025

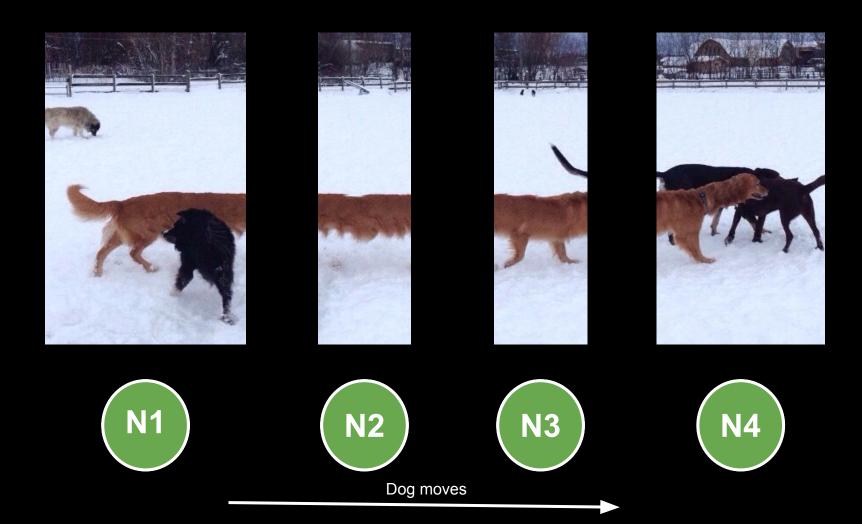
A Note on Channels and Goroutines

Using channels is easy, debugging them is hard...

Bullet-proof way: Keep track of how many things go in and go out

Always ask yourself: is this channel buffered?

- In general, don't use locks or atomic operations with channels (awkward)
- Try not to nest goroutines (would be hard to reason about them)



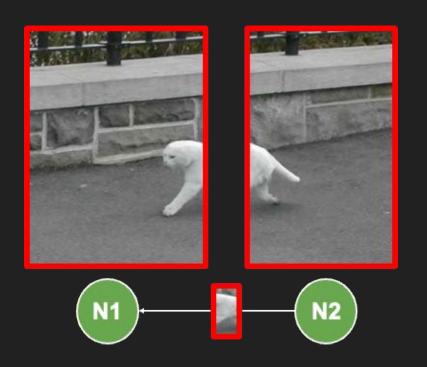


Distributed snapshots are hard

Must ensure state is not duplicated across the cluster (we only want one dog)

Must ensure state is not lost across the cluster (we still want the dog there)

Thus we must carefully consider how and when exactly to record state.



Event order:

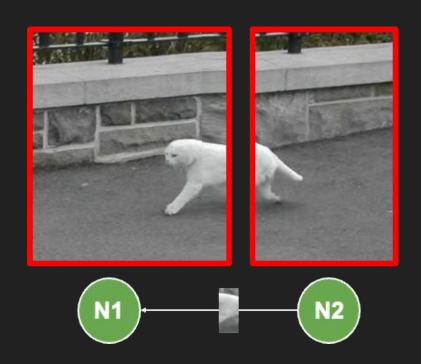
1.Snap N1

2.N2 sends body

3.Snap N2

4.N1 receives body

Should record message!



Event order:

1.N2 sends body

2.Snap N2

3.N1 receives body

4.Snap N1

N1 already received the body in step 3

Should NOT record message

Intuition: guarantee zero loss + zero duplication

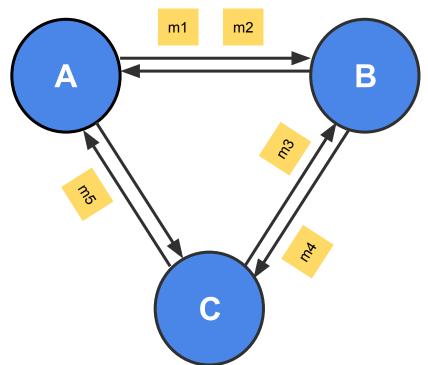
If you haven't snapshotted your local state yet:

- Do NOT record future messages you receive
 If you have snapshotted your local state:
 - Do record future messages you receive

Which one guarantees zero loss?
Which one guarantees zero duplication?

What is a Global Snapshot?

- A global snapshot captures the global state of a distributed system:
 - Local state of each process within the distributed system
 - Local state of each communication channel
- These local states are instantaneous
 - e.g messages in transit from one node to another only exist in transit for a few milliseconds or less



Global Snapshots are Useful

- Checkpointing
 - Recover more quickly after failures
- Garbage Collection
 - Remove objects that are not referenced any more by other objects/processes at any other servers
- Deadlock Detection
 - Examine the global application state and identify any deadlocks, useful in transactional DB systems
- And many others ...

System Model

- N processes in the system
 - Each process keeps track of some state
- There are two unidirectional communication channels between each pair of processes P and Q
 - FIFO-ordered (i.e first-in-first-out)
 - Message arrives intact and is unduplicated
 - Each channel also has some state
- No failures

Messages and States

What are the messages?

- Application messages that differ across systems (e.g "sending \$10 from A to B", "read value at memory address X and write back with a new value")
- Special messages (e.g marker message) that should not interfere with application messages

What are the states?

- Process state: application-defined state, or the classic notion of state which includes heap,
 registers, program counters and etc
- Channel state: the set of messages inside

Tips for Assignment 2

- See *.top, *.events, *.snap files under ./test_data to understand what states and messages mean in this assignment
- Read test_common.go to understand the syntax of the above files, and their relationships with the simulator

Distributed Snapshot

<u>"Distributed Snapshots: Determining Global States of Distributed Systems"</u> 1985, by K. Mani Chandy and Leslie Lamport

Key Idea: Servers send marker messages to each other

Marker messages

- 1. Mark the beginning of the snapshot process on the server
- 2. Act as a barrier (stopper) for recording messages

Chandy-Lamport Algorithm

Any process can initiate the snapshot

- Record local state
- Create marker messages and send them to all outbound channels
- Start recording messages from all incoming channels

Chandy-Lamport Algorithm Continued

When receiving a marker message from channel C

If this is the first marker message that this process has even seen:

- Record the local state
- Record the state of C as "empty sequence"
- Send out the marker message on all outbound channels
- Start recording messages from all of its other incoming channels

If it has already seen a marker message (e.g. from some other channel)

- Record the state of C as the sequence of messages received since the process's local state has been recorded
- Stop recording messages on C (i.e done with recording the channel's state)

See **Section 3** of the <u>original paper</u> for more details

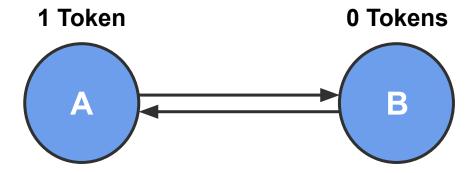
Chandy-Lamport Algorithm Continued

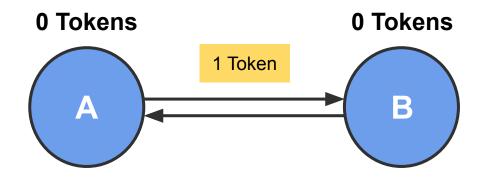
When is the algorithm terminated?

- All processes have received marker messages (i.e have recorded their local states)
- All processes have received marker messages from all of their incoming channels (i.e. have recorded the local states of all channels)
- Both need to satisfy

What happens after the termination?

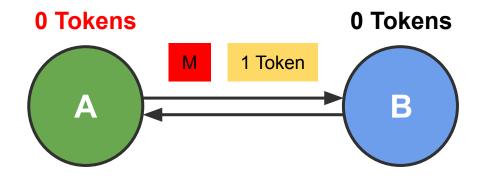
- Optional and out of the scope of Chandy-Lamport algorithm
- Usually, there will be a central server that collects local snapshots from all servers to build a global snapshot (e.g the simulator in Assignment 2) and maybe run some computations (e.g deadlock detection) on it



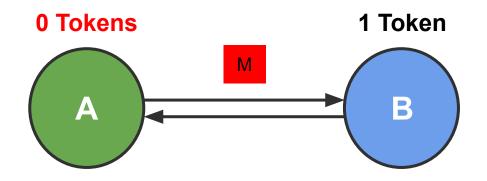


Event order:

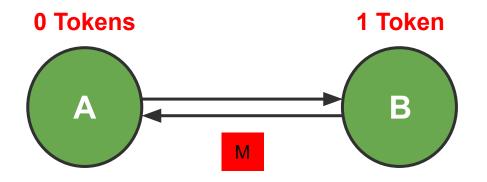
1. A sends 1 token



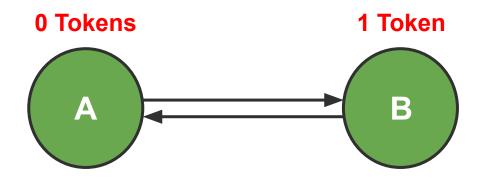
- 1. A sends 1 token
- 2. A starts snapshot, sends marker



- 1. A sends 1 token
- 2. A starts snapshot, sends marker
- 3. B receives 1 token

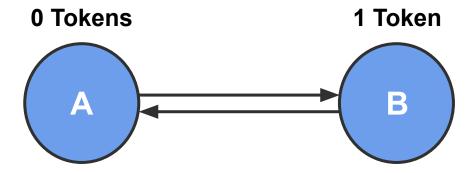


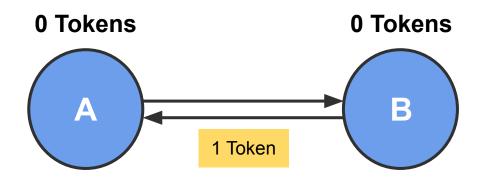
- 1. A sends 1 token
- 2. A starts snapshot, sends marker
- 3. B receives 1 token
- 4. B receives marker, starts snapshot



We did not record the token message because B received it before B started the snapshot process

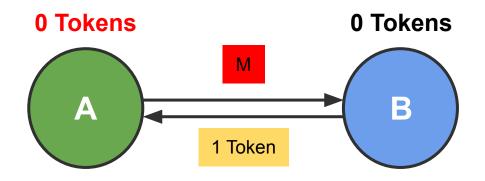
- 1. A sends 1 token
- 2. A starts snapshot, sends marker
- 3. B receives 1 token
- 4. B receives marker, starts snapshot
- 5. A receives marker, ends snapshot



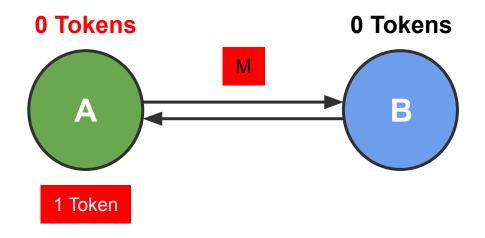


Event order:

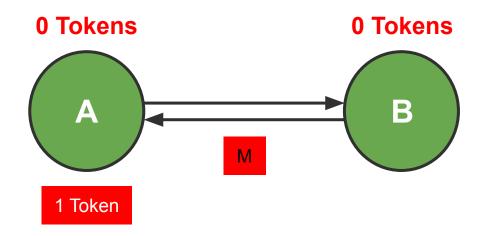
1. B sends 1 token



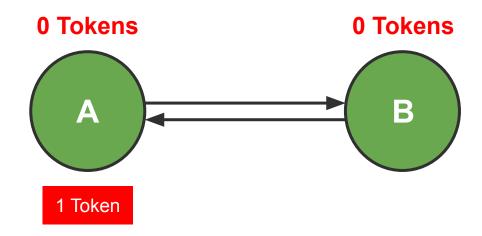
- 1. B sends 1 token
- 2. A starts snapshot, sends marker



- 1. B sends 1 token
- 2. A starts snapshot, sends marker
- 3. A receives 1 token, records message

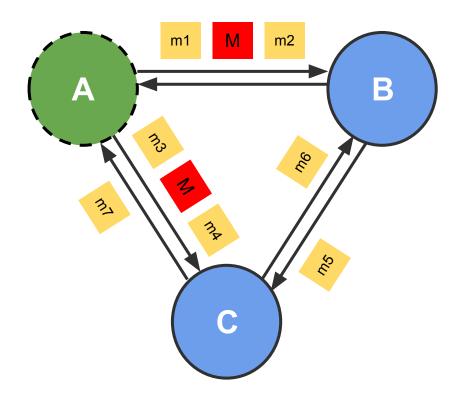


- 1. B sends 1 token
- 2. A starts snapshot, sends marker
- 3. A receives 1 token, records message
- B receives marker, starts snapshot



We recorded the token message because A received it after it has already started the snapshot process

- 1. B sends 1 token
- 2. A starts snapshot, sends marker
- 3. A receives 1 token, records message
- B receives marker, starts snapshot
- A receives marker, ends snapshot

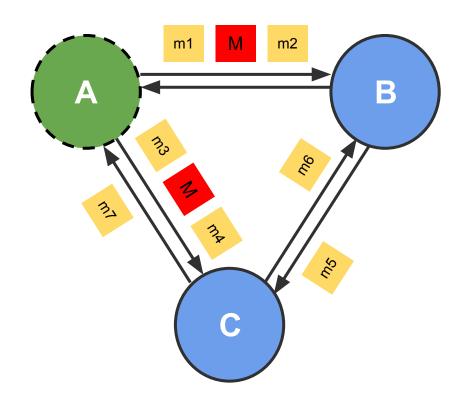


Which messages are definitely recorded*?

Which messages are definitely *not* recorded?

Which messages *might* be recorded?

^{*} recorded as in-flight messages, i.e., as part of *channel state* rather than *process state*



Which messages are definitely recorded*?

m7

Which messages are definitely *not* recorded?

m1, m3

Which messages *might* be recorded?

m2, m4, m5, m6

^{*}recorded as in-flight messages

Assignment 2 Overview

- You will implement the Chandy-Lamport snapshot algorithm
- Application is a token passing system
 - Number of tokens must be preserved in your snapshots
- Implementation uses discrete time simulator to order events
 - Simulator manages servers and injects events into the system
 - Server implements the snapshot algorithm
- Allow multiple active snapshot processes
 - E.g, The second snapshot can start before the first snapshot completes in the system

Assignment 2 Interfaces

```
func (sim *Simulator) Tick()
func (sim *Simulator) StartSnapshot(serverId string)
func (sim *Simulator) NotifySnapshotComplete(serverId string, snapshotId int)
func (sim *Simulator) CollectSnapshot(snapshotId int) *SnapshotState
```

- What kind of state does the simulator need to keep track of?
 - Time
 - Topology
 - Channels to signal the completion of snapshots
 - o ..

Assignment 2 Interfaces

```
func (server *Server) SendToNeighbors(message interface{})
func (server *Server) SendTokens(numTokens int, dest string)
func (server *Server) HandlePacket(src string, message interface{})
func (server *Server) StartSnapshot(snapshotId int)
```

- What kind of state does the server need to keep track of?
 - Local state
 - Neighbors
 - Which channels received markers
 - Recorded messages
 - o ..

Assignment 2

Start Early ©

Due Feb 28 (Friday) at 11:59pm!